

Company Fact Sheet

Date of Report: **April 22**
 Company Name: **Southern Arc Minerals inc.**
 Stock Symbol: **SA**
 Exchange: **Venture**
 Company Website: **www.southernarcminerals.com**

Section A. Financial

1. When was the Company incorporated? **2004**
2. Nature of current operations: **Exploration**
3. Shares outstanding: **71,410,906**
4. Shares fully diluted: **84,386,726**
5. Options outstanding (grouped in reverse order by date):

	1 (most recent)	2	3	4
Number	400,000	3,215,000	125,000	675,000
Price	\$1.56	\$1.56	\$0.70	\$0.56
Expiry	10/2012	9/2012	4/2011	1/2011

6. Warrants outstanding, excluding brokers' warrants (in reverse order by date):

	1 (most recent)	2	3	4
Number	86,250	4,630,168	2,329,480	
Price	\$1.75	\$1.75	\$0.45	
Expiry	1/2010	12/2009	4/2009	

7. Financings in the past 24 months:

	1 (most recent)	2	3	4
Number of shares	9,432,836	7,000,000	4,000,000	4,328,571
Price of shares	\$1.20	\$0.30	\$0.35	\$0.70
Number of warrants (excluding brokers' warrants)	4,716,418	3,500,000	2,000,000	2,328,571
Exercise price of warrants	\$1.75	\$0.45	\$0.50	\$1.00

8. Total number of shareholders:

9. Insider holdings:

Number of shares **9,558,194**
 Number of options **4,740,000**
 Number of warrants **1,044,417**

10. Is there a share-based incentive plan?

11. If yes, detail:

Yes
rolling stock option plan for 10% of the issued and outstanding shares

12. Is there a Shareholders' Rights Plan in place?

13. Does a larger unrelated mining company hold greater than 5% of common shares, or is a joint venture with a larger company now in

14. Cash and short-term investments on hand (\$):

15. Book value of ABCP (\$):

16. How many geologists (full-time equivalent) are engaged by the company?

No

No

\$11,000,000

\$1-2.49m

10+

Section B. On the subject of the lead geologist:

- 1. Name: **Hamish Campbell**
- 2. Is this a Qualified person as defined in terms of NI 43-101? **Yes**
- 3. Years of experience in the field: **20+**
- 4. Has this person played a key role in advancing a project from early exploration to:
 - a) historic (non-compliant) resource, pre-NI 43-101 **Yes**
If yes, detail: **various projects in Indonesia**
 - b) NI 43-101 resource estimate **Yes**
If yes, detail, if different from above: **various projects in Indonesia**
 - c) joint venture with or buyout by a larger mining company
 - d) an operating mine
If yes, detail, if different from above:

Section C. On the subject of the lead executive responsible for financing:

- 1. Name: **John Proust**
- 2. Years of experience in the field: **20+**
- 3. Total funds (\$CAD) raised for this company: **20m-49.9m**
- 4. Total funds (\$CAD) raised in the mining sector: **20m-49.9m**

Section D. Property #1

- 1. Name of the property: **West Lombok**
- 2. Location: **Indonesia**
- 3. Key resource targets (up to four):

Copper	Gold		
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- 4. Is there paved road access to the property? **Yes**
- 5. Distance to the nearest major city: **10-19.9km.**
- 6. Distance to the nearest adequate power grid: **5-9.9 km.**
- 7. Distance to the nearest adequate water supply: **<5 km.**
- 8. Distance to the nearest adequate labour supply: **<5 km.**
- 9. Distance to the nearest rail suitable for transport: **50 km.+**
- 10. Distance to the nearest port suitable for transport: **10-19.9km.**
- 11. Distance to the nearest protected wildlife refuge: **50 km.+**
- 12. Distance to the nearest tourist resort: **20-49.9 km.**
- 13. What is the mean elevation (msl) of the property? **200-499m.**
- 14. Has this property been meaningfully mined before? **No**
- 15. If yes, please describe any remaining usable infrastructure:
- 16. Is this property currently an operating mine? **No**
- 17. If no, distance to the nearest mine for target metals: **50 km.+**
- 18. Name of that mine and operator: **Batu Hijau, PT. NNT**
- 19. Is there a NI 43-101 compliant resource report for the property? **No**
- 20. If yes, please describe the key report estimates:
- 21. If no, distance to nearest property with NI 43-101 compliant resource report. **50 km.+**
- 22. Name of that property and operator: **Batu Hijau, PT. NNT**

23. Is the property owned outright by the company? **Partially**
 24. If no, has the company secured mineral rights? **No**
 25. If no, has the company secured surface rights? **Partially**
 26. Does the company have permitting to explore the property? **Yes**
 27. Does the company have permitting to mine the property? **No**
 28. Total metres of drilling now completed: **10,000-19,999**
 29. Total metres of drilling planned for next 12 months:
 30. Number of drilling rigs now on the property: **3**
 31. Number of **new** rigs planned for next 12 months: **1**
 32. Number of months/yr. this property is open to exploration: **12**
 33. Number of months/yr. this property is open to mining: **12**
 34. Exploration budget on this property for next 12 months: **\$12 million**
 35. Has metallurgical testing been completed in support of the case for successful recovery of target metals for this deposit? **No**

For this property, describe up to the three best drilling results:

Hole number 1

36. Name

37. - 40.

Hole number 2

41. Name

42. - 45.

Hole number 3

46. Name

47. - 50.

51. Website link to detailed drilling results:

SLD001

Mineralized

Metres	Metal	Grade	Measure
442	Copper	0.28	%
	Gold	0.42	gpt

SLD002

Mineralized

Metres	Metal	Grade	Measure
385	Copper	0.30	%
	Gold	0.40	gpt

SLD003

Mineralized

Metres	Metal	Grade	Measure
364	Copper	0.30	%
	Gold	0.51	gpt

http://www.southernarcminerals.com/_resources/Selodong-Drill_Hole_Stats.pdf

Section E. Property #2

1. Name of the property:
2. Location:
3. Key resource targets (up to four):
4. Is there paved road access to the property?
5. Distance to the nearest major city:
6. Distance to the nearest adequate power grid:
7. Distance to the nearest adequate water supply:
8. Distance to the nearest adequate labour supply:
9. Distance to the nearest rail suitable for transport:
10. Distance to the nearest port suitable for transport:
11. Distance to the nearest protected wildlife refuge:
12. Distance to the nearest tourist resort:
13. What is the mean elevation (msl) of the property?
14. Has this property been meaningfully mined before?
15. If yes, please describe any remaining usable infrastructure:
16. Is this property currently an operating mine?
17. If no, distance to the nearest mine for target metals:
18. Name of that mine and operator:
19. Is there a NI 43-101 compliant resource report for the property?
20. If yes, please describe the key report estimates:
21. If no, distance to nearest property with NI 43-101 compliant resource report:
22. Name of that property and operator:
23. Is the property owned outright by the company?
24. If no, has the company secured mineral rights?
25. If no, has the company secured surface rights?
26. Does the company have permitting to explore the property?
27. Does the company have permitting to mine the property?
28. Total metres of drilling now completed:
29. Total metres of drilling planned for next 12 months:
30. Number of drilling rigs now on the property:
31. Number of **new** rigs planned for next 12 months:
32. Number of months/yr. this property is open to exploration:
33. Number of months/yr. this property is open to mining:
34. Exploration budget on this property for next 12 months:
35. Has metallurgical testing been completed in support of the case for successful recovery of target metals for this deposit?

Taliwang Indonesia			
Gold	Silver		
	Yes		
	5-9.9 km.		
	5-9.9 km.		
	5-9.9 km.		
	<5 km.		
	50 km.+		
	5-9.9 km.		
	50 km.+		
	50 km.+		
	200-499m.		
	No		
	No		
	10-19.9km.		
	Batu Hijau, PT. NNT		
	No		
	10-19.9km.		
	Batu Hijau, PT. NNT		
	Partially		
	Partially		
	Yes		
	Yes		
	No		
	5,000-9,999		
	0		
	12		
	12		
	No		

For this property, describe up to the three best drilling results:

Hole number 1

36. Name
37. - 40.

LDG-30

Mineralized

Metres	Metal	Grade	Measure
10.0	Gold	av 8.4	gpt
	Silver	av 21	gpt

Hole number 2

41. Name
42. - 45.

LDG-22

Mineralized

Metres	Metal	Grade	Measure
2.0+	Gold	11.75	gpt
	Silver	694.00	gpt

Hole number 3

46. Name
47. - 50.

LDG-03

Mineralized

Metres	Metal	Grade	Measure
15	Gold	6.67	gpt
	Silver	36.00	gpt

51. Website link to detailed drilling results:

various at www.southernarcminerals.com

Additional comments provided by the Company